

Donation of Publicly Traded Securities to Forward House Community Society (FHCS)

Thank you for supporting Forward House Community Society (FHCS) with a gift of securities. Donating appreciated securities (including stocks, bonds, or mutual funds) may result in significant tax savings for you and a great way to support FHCS.

1. Donor Information

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Email: _____

2. Donor's Broker Information

Company Name: _____ Broker Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Fax: _____

Email: _____

3. Securities to be Transferred:

_____ shares of: _____ CUSIP: _____
of shares name of security

_____ shares of: _____ CUSIP: _____
of shares name of security

_____ shares of: _____ CUSIP: _____
of shares name of security

_____ shares of: _____ CUSIP: _____
of shares name of security

4. Transfer Securities in Kind to:

Forward House Community Society, Investment Account # 1NM7B0A0

Dealer/Rep Code: 9485/9NK3 FINS: T089 CUID: MSLT
DTC: 5076 EUROCLEAR# 78009

I authorize this transfer as a charitable donation to Forward House Community Society (FHCS). I agree that FHCS, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client Date

Additional Comments or Instructions

Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, Raymond James Ltd. Exception: for transfers from an Estate, please contact FHCS for information regarding the valuation of securities.



FORWARD HOUSE COMMUNITY SOCIETY

- 1. Complete this form.** This information is needed for the transfer, tracking and receipting of your donation.
- 2. Give this form to your broker.** Your broker will arrange for the transfer of shares to the FHCS investment account. **FHCS cannot initiate the transfer.** If you do not have a broker, send this form directly to your investment firm.

- 3. Send a copy of this form to our broker** or ask your broker to do this:

Raymond James Ltd.

Name: Bonnie Cyre

Phone: (250) 752-8184

Fax: (250) 752-8154

Email:

bonnie.cyre@raymondjames.ca

- 4. Send a copy of this form to FHCS** or ask your broker to do this so we can ensure that a donation receipt is issued for your gift.

FHCS Contact Information

Phone: (250) 954-0785

Fax: (250) 954-0735

Email: execdir@forwardhouse.com

Forward House Community Society

136 Hirst Avenue East

P.O. Box 752

Parksville, BC V9P 2G8

Charitable Registration

891721912 RR 0001

Thank You!